



Ethical Investment Association

Monday 2 December 2013
Winter Conference

UKSIF
UK Sustainable Investment
and Finance Association

London, Rathbone Brothers office
Sponsors: Rathbone Greenbank Investments

10.30– 10.50am	Registration & networking – talk to like-minded advisers, meet friends old and new
10.50– 11.10am	Welcome to the conference & EIA news –Tanya Pein & John Ditchfield, EIA Co-Chairs UKSIF news – Raj Singh, UKSIF Welcome to the Rathbones office – Olivia Bowen, EIA Steering Group
11.10– 11.50pm	ShareAction – Emily Kenway, Campaigns Coordinator Building a UK movement for responsible investment – Persuading fund managers, charities, pension funds and our clients to make SRI the norm in the UK
11.50– 12.40pm	Rathbone Greenbank Investments – John David, Investment Director Latest news from the research team and fund managers, Q&A
12.40 – 1.40pm	Networking lunch – delicious food & drink
1.40 – 2.30pm	Kames Capital – Euan McNeil, Investment Manager, Fixed Income and Ryan Smith, Head of Corporate Governance Latest news, plus Q&A on their Ethical Equity, Ethical Cautious and Corporate Bond funds
2.30 – 3.15pm	Ethical financial advice – key practice developments for EIA members * Investor engagement – what are the top 10 questions to ask fund managers on behalf of clients? * Irrational optimism? How to persuade clients to invest ethically while staying upbeat.
3.15 – 3.30pm	Coffee break –pick up tips and information from like-minded IFAs
3.30 – 3.50pm	Living Wage Foundation – Caroline Reilly, Employer Support Update on recent successes in ethical working conditions in the City!
3.50 – 4pm	Prize draw, closing remarks and thank-yous - Tanya Pein & John Ditchfield, EIA Co-Chairs
4 – 5pm	Free networking drinks – The Market Tavern, 7 Shepherd Street, W1J 7HR. We hope you'll join us! Just 5 mins away, and sponsored by Quilter Cheviot Investment Management

Location – Rathbone Brothers, 1 Curzon Street, London W1J 5FB.